Approvals

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Approvals are used to record pre-approved program financial aid. Modifiers are used for membership financial aid and other group discounting.

ADD APPROVAL

- 1. Find or add member
- 2. Click "Approvals"
- 3. Click "Add Approval"
- 4. Select the approval for which the member qualifies from the drop down list
- 5. Change date range if needed
- 6. Click "Save"
- 7. Member will automatically receive the approved discount in the cart.

Note: Adding an approval does not impact existing registrations. The approval must be in place before a program is sold. If an existing program needs to be discounted but the approval was not in place, a manual adjustment is required.

EDIT APPROVAL

- 1. Find member
- 2. Click "Approvals"
- 3. Click the edit pencil on the approval being modified
- 4. Change the end date or other fields as needed
- 5. Click "Save"