Approvals

Last Modified on 01/15/2025 8:38 am EST



Approvals are used to record pre-approved program financial aid. Modifiers are used for membership financial aid and other group discounting.

Add Approval

- 1. Find or add a member.
- 2. Click Approvals.
- 3. Click Add Approval.
- 4. Select the approval for which the member qualifies from the drop-down list.
- 5. Change the date range if needed.
- 6. Click Save.
- 7. Member will automatically receive the approved discount in the cart.

NOTE: Adding an approval **does not impact existing registrations**. However, approval must be given before a program is sold. A manual adjustment is required if an existing program needs to be discounted, but the approval is not in place.

Edit Approval

- 1. Find member.
- 2. Click Approvals.
- 3. Click the edit pencil on the approval being modified.
- 4. Change the end date or other fields as needed.
- 5. Click Save.