

Report Types

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Report Types

Financial Statements

- A report that summarizes transactions as of a particular period.

Detailed Report Writer

- A report that can list the individual transactions.

Generic Report Writer

- A report that connects to a data source (database, Excel, etc) and relies on a set query. It is used for Sales reports and complex queries that are outside of the standard Financial Statements and Detailed Reports.

Special Forms

- A form that can include text boxes and images. Typically, it is generated as a PDF and does not use grids like standard reports.
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