Link to Invoices or Journal Entries
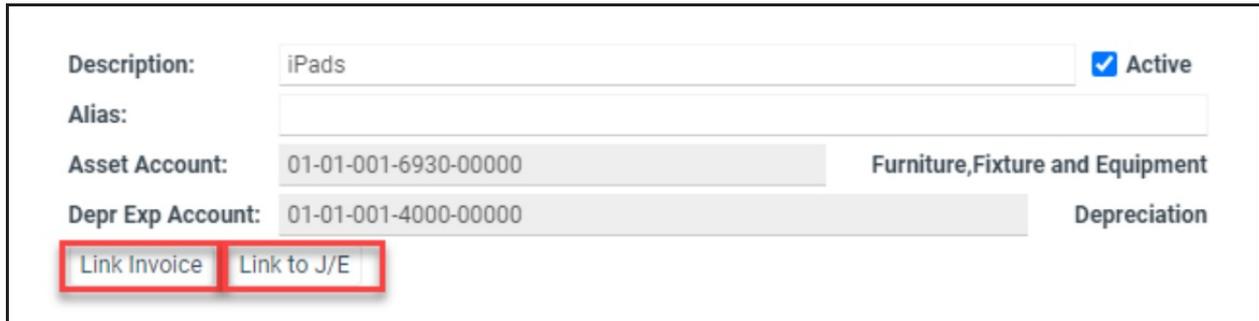
Linking of Assets to Invoices or Journal Entries

There are two options for linking assets to invoices or J/E.

Option 1

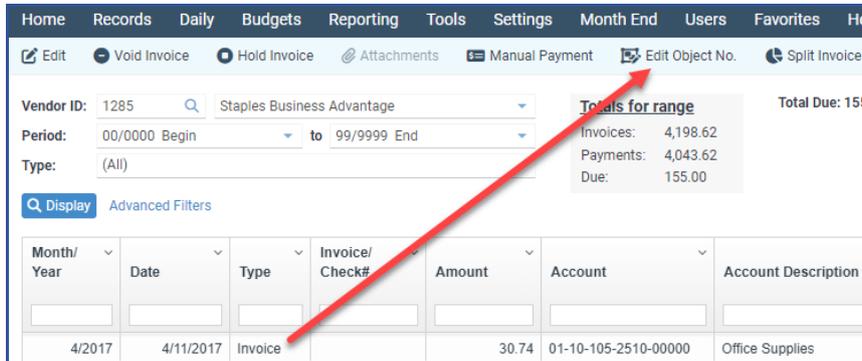Use the Link Invoice & Link to J/E buttons on the asset data display.

Note: *you can only link to one of the two types at a time. After linking to invoice(s), save. Open the asset a second time to link to JE and save.*

Option 2

Link transactions by entering the object number from the Browse History of a vendor or account.

Linked items are displayed on Asset Transactions if the source is set to be shown.